

Lippes Mathias Independent Sponsor Practice Team Leader John J. Koeppel to Speak at iGlobal Forum's 17th Independent Sponsors Summit



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Lippes Mathias is pleased to share that John J. Koeppel, partner and leader of the firm's private equity and independent sponsor practice teams, is set to speak during a roundtable discussion titled "Best Practice in Deferred Consideration" at the iGlobal Forum's 17th Independent Sponsor Summit, which will be held in New York City from September 17-18, 2024. During his roundtable, Koeppel will discuss with the audience how they can optimize the use of roll-over equity, seller financing, and/or earn-outs for their next acquisition.

About John J. Koeppel

John J. Koeppel is a partner and the team leader of the firm's private equity practice. He is a corporate lawyer who has successfully structured, negotiated, and closed over 250 transactions in the past two decades, which typically involve mergers and acquisitions, fund formations and investments, and various private equity transactions (including co-investments, venture financings, and cross-border deals). He also works with clients on reviewing/structuring their Qualified Opportunity Zone and Qualified Small Business Stock investments. Koeppel acts as counsel to a number of leading funds, independent sponsors, middle market companies, institutional

investors, and high-net-worth investors focused on buy-outs, growth, venture, real estate, intellectual property, energy, debt, fund-of-funds, co-investments, secondaries, and other strategies. He also often acts as US counsel to non-US clients on their US private equity and investment fund transactions. He also serves as a director for several private equity-backed companies.

About Lippes Mathias LLP

Lippes Mathias is a full-service law firm with nearly 200 attorneys serving clients regionally, nationally, and internationally. With offices in Buffalo, Clarence, Albany, Long Island, New York, Rochester and Saratoga Springs, N.Y.; Greater Toronto Area; Chicago, Ill.; Jacksonville, Fla.; Cleveland, Ohio; San Antonio, Texas; Oklahoma City, Okla. and Washington, D.C., the firm represents publicly and privately-owned companies, private equity and venture capital firms, real estate developers, financial institutions, municipalities, governmental entities, and individuals.

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